



Budget
SY 2018-19

Sumner County Schools

May 15, 2018

Our Mission

Sumner County Schools commits to growing learners who are college and career ready through quality instruction, effective use of resources, building a collaborative culture, and strong leadership.



Budget Goals

1. Increase efficiency and effectiveness
2. Expand opportunities for students
3. Drive resources to the classroom



Budget Process

- | | |
|----------------------|---|
| February 2018 | Met with principals to discuss the needs of each school |
| March 2018 | Met with department heads to discuss the needs of each department |
| April 2018 | Cabinet-level meetings to discuss budget needs |
| May 15, 2018 | Budget presented to School Board in a non-voting workshop session |
| May 22, 2018 | Budget presented to School Board in voting session |
| TBD | Approved Budget presented to County Commission |



Budget Summary

REVENUE CHANGES

Local Funding (<i>Increase</i>)	\$ 2,740,863
State Funding BEP (<i>Increase</i>)	\$ 6,779,000
Other Current/Local Revenues (<i>Decrease</i>)	(\$ 561,500)
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TOTAL NEW REVENUE:	\$ 8,958,363



Budget Summary

UNDESIGNATED FUND BALANCE

PROJECTED Beginning Reserves/Fund Balance FY 18-19: \$ 29,750,000

PROJECTED Mandatory Amount to Remain in Fund Balance: \$ 9,400,000

PROJECTED Undesignated Fund Balance: \$ 20,350,000

TOTAL REVENUES and EXPENDITURES

Total **BUDGETED** Revenue: \$ 241,504,000

Total **BUDGETED** Expenditures: \$ 256,276,000

BUDGETED Revenue less Expenditures: \$ (14,772,000)

Total **Textbook and Capital Project** Expenditures: \$ (3,000,000)

PROJECTED Undesignated Fund Balance available for Budgeting: \$ 20,350,000

PROJECTED Unbudgeted Fund Balance: \$ 2,578,000

\$2.6 million undesignated fund balance for fiscal stability



Budget Summary

EXPENDITURE CHANGES

Step Raise with Associated Costs (1.5% for 20 plus certified)

\$ 3,049,000



Salary Increase History

Year	10-11	11-12	12-13	13-14	14-15	15-16	16-17	17-18	18-19
Classified	0.00%	0.00%	2.50%	1.00%	3.00%	2.00%	2.00%	2.00%	2.00%
Certified 0-19 Years	Step* (Avg 1.7%)	Step plus Scale Increase (Avg 3.1%)	Step plus Scale Increase (Avg 3.9%)	Step* (Avg 1.7%)	Step plus Scale Increase (Avg 3.0%)	Step* (Avg 1.7%)	Step* (Avg 1.7%)	Step* (Avg 1.7%)	Step* (Avg 1.7%)
Certified 19+ Years	0.00%	1.30%	2.00%	1.00%	3.00%	1.50%	1.50%	1.50%	1.50%



Budget Summary

EXPENDITURE CHANGES

Step Raise with Associated Costs (1.5% for 20 plus certified)	\$ 3,049,000
Teachers and Additional Staffing Adjustments	\$ 2,697,000



Budget Summary

PERSONNEL INCLUDED IN BUDGET

- 14 Regular/Voc. Education Teachers
- 2 ELL Teachers
- 1 Special Education Position
- .5 Guidance
- 4 Social Workers
- 4 Nurses
- 4 Athletic Trainers (Previously Funded by Sumner Regional)
- 2 TA/Clerks
- 1 Bus Driver
- 2 Custodial Positions
- 2 Assistant Principals
- 1 HS Coordinator
- 1 Communications Coordinator



Budget Summary

EXPENDITURE CHANGES

Step Raise with Associated Costs (1.5% for 20 plus certified)	\$ 3,049,000
Teachers and Additional Staffing Adjustments	\$ 2,697,000
Medical/Dental Increases	\$ 2,425,000



Budget Summary

EXPENDITURE CHANGES

Step Raise with Associated Costs (1.5% for 20 plus certified)	\$ 3,049,000
Teachers and Additional Staffing Adjustments	\$ 2,697,000
Medical/Dental Increases	\$ 2,425,000
Range Increases for TA, Bookkeepers, Clerical/Secretarial	\$ 2,385,000



Budget Summary

EXPENDITURE CHANGES

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Teachers and Additional Staffing Adjustments	\$ 2,697,000
Medical/Dental Increases	\$ 2,425,000
Range Increases for TA, Bookkeepers, Clerical/Secretarial	\$ 2,385,000
Capital Projects	\$ 1,868,000



Budget Summary

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Capital Projects	\$ 1,868,000
Retirement TCRS Rate Increase - Certified	\$ 789,000



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Nursing Staff	\$ 280,000



Budget Summary

	Sumner 14/15	Sumner 15/16	Sumner 16/17	Sumner 17/18	Sumner 18/19
RN Staff	11	22	25.5	33	37.5
LPN Staff	12.5	6	6	2	2
Total Nursing Staff	23.5	28	31.5	35	39.5
Total Schools Served	46	47	47	47	47
Enrollment	28,700	29,000	29,200	29,200	29,500
Nurse to Student Ratio	1:1211	1:1035	1:927	1:834	1:747
RN Staff 37 FT 5 PT/Jobshare					



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Capital Projects	\$ 1,868,000
Retirement TCRS Rate Increase - Certified	\$ 789,000
Nursing Staff	\$ 280,000
Student Instructional Allocation	\$ 190,000
Student Band Allocation Increase	\$ 38,000



Budget Summary

PER STUDENT INSTRUCTIONAL ALLOCATION TO SCHOOLS*

	12-13	13-14	14-15	15-16	16-17	17-18	18-19
Instruction	\$ 7.40	\$ 13.50	\$ 15.00	\$ 30.00	\$ 35.00	\$ 45.00	\$ 50.00
Guidance	\$ 1.45	\$ 1.50	\$ 1.50	\$ 1.50	\$ 1.50	\$ 1.50	\$ 1.50
Library	\$ 5.00	\$ 7.50	\$ 7.50	\$ 7.50	\$ 7.50	\$ 7.50	\$ 7.50
Office	\$ 1.45	\$ 2.50	\$ 10.00	\$ 15.00	\$ 16.00	\$ 16.00	\$ 16.00
	\$ 15.30	\$ 25.00	\$ 34.00	\$ 54.00	\$ 60.00	\$ 70.00	\$ 75.00
Band							
MS	\$ 7.25	\$ 7.25	\$ 7.25	\$ 7.25	\$ 7.25	\$ 7.25	\$ 20.00
HS	\$ 10.90	\$ 10.90	\$ 10.90	\$ 10.90	\$ 10.90	\$ 10.90	\$ 25.00

Since SY12-13, \$1,825,000/year additional funds have been allocated directly to schools

*Highest dollar value ever budgeted for instructional allocation



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Substitute Transition	\$ 31,000



Budget Summary

SUBSTITUTE PAY IMPROVEMENT RESULTS

	16-17	17-18	18-19
Active Teaching License	\$ 85	\$ 100	\$ 100
Retired Certified from Sumner County (Non-Active Teaching License)	\$ 55	\$ 100	\$ 100
Bachelor's Degree or Higher (Non-Licensed)	\$ 55	\$ 75	\$ 75
Non-Degreed	\$ 51	\$ 51	\$ 51

	# Of Subs SY 16-17	# Of Subs SY 17-18	% Change	Jobs Filled SY 16-17	Jobs Filled SY 17-18	% Change Sub Jobs Filled by Type
# of TN Licensed Subs	106	156	47%	3,149	4,407	30%
# of Degreed Subs	236	210	-11%	6,542	7,342	6%
# Non-Degreed Subs	333	266	-20%	11,392	7,776	-36%



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Student Band Allocation Increase	\$ 38,000
Substitute Transition	\$ 31,000
Insurance & Legal – WC, Liability, Vehicle, Building/Contents, Life	\$ 330,000
Maintenance, Transportation and Operations Supplies/Contracts	\$ 200,000
Misc. Adjustments to Various Lines (Net)	\$ 408,000

TOTAL NEW EXPENSES: \$14,690,000



Budget Summary

Capital Funded by Commission

New Buses (20 Regular Ed)	\$ 1,750,000
Textbooks	\$ 1,050,000
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Total County Funded Capital:	\$ 2,800,000



Budget Summary

Highlights

- Balanced Budget
- Continues to make funding decisions that positively impact schools, classrooms, and employees
- Continues to fund technology directly impacting schools
- Continues \$2 million undesignated fund balance for fiscal stability



QUESTIONS?

